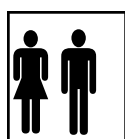
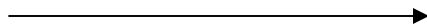


CHARITABLE GIFT ANNUITY

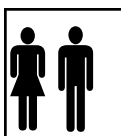


DONORS

You transfer cash or other property to St. Mary Parish.



St. Mary Parish agrees to pay a fixed sum of money for a period measured by one or two lives.



Annuitants

Here's What Happens

1. You transfer cash or securities to St. Mary Parish.
2. St. Mary Parish pays you, or up to two annuitants you name, fixed payments for life.
3. The principal passes to St. Mary Parish when the contract ends.

How It May Benefit You

- You receive an immediate income tax deduction for a portion of your gift.
- The portion of the transaction that is considered a gift qualifies as a charitable deduction.
- Part of the annual payments is considered a tax free return of capital, excluding it from gross income until you reach your life expectancy.
- You have the benefit of lifetime payments for yourself and possibly another person.
- You have the satisfaction of making a significant gift that benefits you now and benefits St. Mary Parish later.
- Charitable gift annuities are easy to establish and administer through the Archdiocese of Milwaukee Development Office.
- It is important to always consult with your attorney and professional advisor before making a decision