

Electronic Transfer of Stock

Contact:

Gayle Rzany
N89W16297 Cleveland Avenue
Menomonee Falls, WI 53051

Thank-you for your recent inquiry about gifts of stock to St. Mary Parish. Making a gift of stock to St. Mary Parish is a relatively simple process.

First, you will need to instruct your broker to electronically transfer the stock to St. Mary Parish at M&I Financial Services. Your broker will need the following information to complete the transfer.

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| Broker: | M&I Financial Advisors N82W15415 Appleton Avenue Menomonee Falls, WI 53052 Telephone: 262-253-6232 Fax: 262-253-6227 john.furrer@micorp.com |
| DTC Number: | 0443/pershingllc |
| St. Mary Parish Account Number: | 3BA-288920 |
| Account Representative: | John Furrer |
| Beneficiary: | St. Mary Parish |

After you instruct your broker to make the stock transfer, we ask that you write or call us to let us know of the gift. Unfortunately, when funds are transferred electronically, the donor's name is not always included with the transfer information. By letting us know of your gift, we will be able to properly match the stock that we receive with your gift record. Please call or write us with the following information:

- Name of stock transferred
- Number of shares
- Brokerage firm stock transferred from
- Approximate date of transfer
- How you would like the gift used by St. Mary Parish